

11 June 2018

**DeepMatter Group Plc
(the "Company")**

Exercise of Options and Issue of Equity

Pursuant to an exercise of share options, DeepMatter Group Plc, the AIM listed company focusing on digitizing chemistry, announces that application has been made for 3,333 ordinary shares of 0.01 pence each in the Company ("Ordinary Shares") to be admitted to trading on AIM ("Admission"). Admission is expected to become effective at 8.00 a.m. on 15 June 2018.

Following Admission, the Company will have 550,743,266 Ordinary Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules. The Company does not hold any Ordinary Shares in Treasury.

For further information:

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