

11 March 2019

DeepMatter Group plc
("DeepMatter" or the "Company")

**Result of Meeting
and
Directorate Change**

Further to its announcements of 25 February 2019 and 7 March 2019 ("Announcements"), DeepMatter, the AIM-listed company focusing on digitizing chemistry, announces that all resolutions put to the General Meeting held earlier today were duly passed.

As a result, it is expected that Admission will become effective and that dealings in the 34,000,000 VCT/EIS Shares will commence at 8.00 am on 12 March 2019; dealings in the 126,185,680 Placing Shares (which exclude the VCT/EIS Shares) will commence at 8.00 a.m. on 13 March 2019; and dealings in the 25,600,000 Initial Consideration Shares will commence at 8.00 a.m. on 15 March 2019 when completion is expected to become effective. At the same time, Bettina Goerner will be appointed as a Non-Executive Director of the Company. Further details regarding Bettina Goerner are set out in the Appendix below.

Capitalised terms used in this announcement have the meaning (unless the context otherwise requires) as set out in the Announcements and the Circular posted to Shareholders on 22 February 2019, which is available on the Company's website www.deepmattergroup.com.

For further information:

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Appendix

The following information is disclosed pursuant to Rule 17 and Schedule Two paragraph (g) of the AIM Rules for Companies:

Bettina Goerner is Managing Director, Database Research Group, at Springer Nature, based in Heidelberg, Germany. She oversees central product management and development for the databases and corporate product lines. This spans a portfolio of content relevant to academic institutions and corporations with R&D activity in areas like drug discovery and material sciences. Springer Nature was created as a result of the merger of Nature Publishing Group, Palgrave Macmillan, Macmillan Education and Springer Science+Business Media in May 2015.

Bettina graduated in Molecular Biology (MSc) from the International Max Planck Research School after a research stay at the Harvard Institute of Medicine. She first ventured into the corporate world with assignments at McKinsey & Company and INSEAD Business School, before joining Springer in 2008. She was responsible for Springer's open access activities from 2009 to 2013 before moving to her current position.

Bettina is the nominee director appointed by Springer-Verlag GmbH, the seller of InfoChem.

The following details in relation to the appointment of Bettina Goerner, aged 35, are disclosed in accordance with Schedule 2(g) of the AIM Rules:

Current directorships
Nevis GmbH

Past directorships held within the last five years
None

Ms Goerner has confirmed that there are no other disclosures to be made in accordance with Rule 17 and Schedule Two paragraph (g) of the AIM Rules for Companies.

About DeepMatter:

DeepMatter's long term strategy is to integrate chemistry with technology, thereby enabling a greater use of artificial

intelligence and reaching a point where chemicals can be autonomously synthesised through robotics. In the near term this involves the provision of an integrated software, hardware and artificial intelligence enabled platform, DigitalGlassware™, to scientists across research and process development sectors.

The DigitalGlassware™ platform allows chemistry experiments to be accurately and systematically recorded, coded and entered into a shared data cloud. The platform is designed to enable chemists to work together effectively; sharing the details of their experiments from anywhere and in real-time, so that work is not needlessly duplicated, time and money wasted, and ultimately so new discoveries may be made faster.

More information is available here: <http://www.deepmattergroup.com>

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