

10 September 2015

OXACO plc
("OXACO" or the "Company")

Proposed Subdivision, Acquisition, Placing, Demerger (and related issues) and change of name
Result of General Meeting

Further to the announcement of 25 August 2015, OXACO is pleased to confirm that at the General Meeting held today all resolutions relating to the Proposals were duly passed.

The expected timetable for implementation of the Proposals is as follows:

Ex-entitlement date for the proposed Subdivision	11 September 2015
Record Date for the proposed Subdivision	14 September 2015
Dealings in New Ordinary Shares (following Subdivision) expected to commence	15 September 2015
Expected date for crediting CREST accounts	15 September 2015
Expected date of completion of the Acquisition	15 September 2015
Expected date of High Court hearing to confirm the Capital Reductions	7 October 2015
Expected effective date for the Capital Reductions	14 October 2015
Expected date for completion of the Demerger	21 October 2015

The proposed change of name of the Company to Cronin Group PLC (AIM:CRON) will take effect when the certificate of incorporation on change of name has been lodged with Companies House and received by London Stock Exchange.

Notes:

- (1) Each of the times and dates set out in the above timetable and mentioned in this announcement is subject to change by the Company, in which event details of the new times and dates will be notified by an appropriate announcement to a Regulatory Information Service.
- (2) References to times in this announcement are to London times unless otherwise stated.
- (3) All events in the above timetable following the holding of the General Meeting are conditional upon: (i) the passing of the Resolutions; (ii) approval of the Capital Reductions by the High Court; and (iii) registration of the High Court Order confirming the Capital Reductions with the UK Registrar of Companies.
- (4) Words and phrases have the definitions used in the announcement and Circular dated 25 August 2015

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This information is provided by RNS
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