20 March 2019

DeepMatter Group plc

("DeepMatter" or the "Company")

Directors' Shareholdings

Further to its announcement of 15 March 2019 confirming completion of the Placing and Acquisition ("Announcement"), DeepMatter, the AIM-listed company focusing on digitizing chemistry, details below its Directors' participation and their resulting shareholding following admission of the New Shares to trading on AIM, on 15 March 2019:

Director	Previous shareholding	%	Placing Shares	Current shareholding	%
Prof. Lee Cronin	55,173,019	10.02%	800,000	55,973,019	7.60%
David Cleevely	15,692,993	2.85%	-	15,692,993	2.13%
Michael Bretherton (excluding ORA)	4,033,824	0.73%	400,000	4,433,824	0.60%
James Ede-Golightly (excluding ORA)	2,080,249	0.38%	600,000	2,680,249	0.36%
Laurence Ede	801,586	0.15%	400,000	1,201,586	0.16%
Mark Warne	541,475	0.10%	1,000,000	1,541,475	0.21%
Associated shareholder					
ORA Limited*	70,242,676	12.75%	6,000,000	76,242,676	10.35%

*Michael Bretherton has a direct interest in ORA Limited over 188,233 shares, representing 5.00 per cent. of its issued share capital. James Ede-Golightly has a direct interest in ORA Limited over 186,917 shares, representing 4.97 per cent. of its issued share capital.

Capitalised terms used in this announcement have the meaning (unless the context otherwise requires) as set out in the Announcement and the circular dated 22 February 2019, which is available on the Company's website www.deepmattergroup.com.

For further information:

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About DeepMatter:

DeepMatter's long term strategy is to integrate chemistry with technology, thereby enabling a greater use of artificial intelligence and reaching a point where chemicals can be autonomously synthesised through robotics. In the near term this involves the provision of an integrated software, hardware and artificial intelligence enabled platform, DigitalGlassware™, to scientists across research and process development sectors.

The DigitalGlassware™ platform allows chemistry experiments to be accurately and systematically recorded, coded and entered into a shared data cloud. The platform is designed to enable chemists to work together effectively; sharing the details of their experiments from anywhere and in real-time, so that work is not needlessly duplicated, time and money wasted, and ultimately so new discoveries may be made faster.

More information is available here: http://www.deepmattergroup.com

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